

STATE OF ILLINOIS)
) SS
COUNTY OF COOK)

RECORDATION NO. 6168-19
OCT 30 1974
INTERSTATE COMMERCE COMMISSION

C E R T I F I C A T E

The undersigned, Helen Joy Krug, a Notary Public in and for said County, states that she compared the attached copy of the Bill of Sale dated the 17th day of October, 1974, from Bankers Trust Company to Union Tank Car Company with the original document, and certifies that it is a true and correct copy in all respects.

IN WITNESS WHEREOF, the undersigned has hereunto affixed her signature and notarial seal this 22nd day of October, 1974.

Helen Joy Krug
Notary Public

My Commission Expires July 10, 1976

My Commission Expires July 10, 1976

BILL OF SALE

Bankers Trust Company

as Trustee under Equipment Trust Agreement

Dated as of May 1, 1971 (Series 7)

To

Union Tank Car Company

KNOW ALL MEN BY THESE PRESENTS, that Bankers Trust Company (the "Bank"), as Trustee under that certain Equipment Trust Agreement dated as of May 1, 1971 (the "Agreement"), by and between the Bank, as Trustee, and Union Tank Car Company (the "Company"), in consideration of the conveyance to the Bank, as Trustee, of certain Equipment (as defined in the Agreement) to be substituted under the Agreement and of the compliance by the Company with the terms of the Agreement, and particularly Section 5.06 thereof, with respect to such substitutions, and other good and valuable considerations, the receipt whereof is acknowledged, has sold, assigned, transferred, set over and delivered, and by these presents does hereby sell, assign, transfer, set over and deliver unto the Company all of its right, title and interest in and to those certain units of Equipment heretofore assigned by the Company to the Bank, as Trustee aforesaid, pursuant to the Agreement, which units of Equipment are each identified with the initials UTLX, and more fully described in Schedule B hereto annexed and by reference

incorporated herein, hereby warranting that such Equipment is free and clear from all liens and encumbrances of the Bank.

TO HAVE AND TO HOLD the said Equipment unto the Company and its successors and assigns forever.

This Bill of Sale releases the Equipment described in Schedule B hereto from the lien of the Agreement, which was recorded with the Interstate Commerce Commission on May 28, 1971, and assigned recordation number 6168.

IN WITNESS WHEREOF, the Bank, as Trustee aforesaid, has caused this instrument to be duly executed by a proper corporate officer thereunto duly authorized, and its corporate seal to be hereunto affixed and attested, this 17th day of October, 1974.

BANKERS TRUST COMPANY

By Romano I. Peluso

Romano I. Peluso

ASSISTANT VICE PRESIDENT

(CORPORATE SEAL)

ATTEST:

R. Paladino

Its ASSISTANT SECRETARY

R. Paladino

Series 7

Description of Trust Equipment

Schedule B

<u>Quantity</u>	<u>A.A.R. Mechanical Designation Code</u>	<u>Capacity In Gallons</u>	<u>Road Numbers</u>
1	TM	14,000	13841
1	TMI	10,200	76897
1	TMI	13,300	76272
1	TMI	16,000	74961
1	TMI	20,000	73057
1	TMI	20,000	74740
1	TMI	23,500	75052
1	TP	26,000	38614
1	TP	33,800	29201
1	TP	33,800	38214
1	LO	3,800 cu.ft.	374129
1	Gondola	100 ton	100060
1	Gondola	100 ton	100200
<u>13</u>			